

Bequest Statement of Intent

Thank you for your generous commitment to the Society for Public Health Education (SOPHE). To better understand your intentions for this gift, please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. Questions? Please contact Amy Overby, Director of Fund Development, at 202.408.9804 ext. 190. Thank you.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ H C W Email _____

About your gift

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars:

- Will
 Trust
 IRA or Retirement Plan Assets
 Charitable Remainder Trust
 Life Insurance Policy
 Charitable Gift Annuity
 Other _____

The approximate value of my gift is \$ _____ or _____ % of my estate or residue.

You can direct your gift to:

- _____ % Highest priorities of SOPHE
 _____ % 21st Century Scholarship Fund
 _____ % Advocacy Initiative Fund
 _____ % Diversity, Equity, Inclusion/Anti-Racism Efforts
 _____ % Heritage Fund
 _____ % Legacy Circle Fund
 _____ % Other: _____

Must equal 100%

Acknowledging your gift

- SOPHE may publicly acknowledge my gift. Please list my name as

- Anonymous If anonymous, you may publicly recognize my gift once it is realized.

Signature _____ Date _____

Additional directions

Sample language to include a bequest as part of your will or trust.

I give the sum of \$_____ to SOPHE (tax ID# 23-7299881), located in Washington, D.C., to be used for the charitable purposes set forth in a Statement of Intent I provided to SOPHE or, if none, for its general charitable purposes.

You can also donate a percentage of the residuary estate under your will or of the residue of your trust. Simply include the following sentence in the listing of your residuary beneficiaries.

I give _____% to SOPHE located in Washington, D.C., to be used for the charitable purposes set forth in a letter I provided to SOPHE or, if none, for its general charitable purposes.

Please return completed form to

SOPHE Bequests
10 G St. NE, Suite 60
Washington, DC 20002

Or email the document to aoverby@sophe.org